

Make the Move: Intuit® DMS to SmartVault

Ready to upgrade your document management system? Completely in the cloud, SmartVault provides modern features, reliability, remote access, unlimited storage, and more that Intuit DMS can't offer you. That's why thousands of firms have made the move to SmartVault.

Migration Process Gets You Up & Running Fast

Our data migration process is simple, efficient, and based on best practices from helping thousands of customers like you make the move. The process typically takes 4-6 weeks, and we offer a white-glove service to guide you through every step of the process.



[Schedule a Demo to Get Started](#)

2024 Tax Season: SmartVault Usage

100%
uptime

68M+
document
downloads

38M+
document
uploads

50K+
new vaults
created

217K+
documents sent
for eSignature

Resources & Tech Support At Your Fingertips

Comprehensive U.S.-based onboarding, training, and support ensures you, your staff, and your clients have the knowledge and confidence to use SmartVault to its fullest potential.